

CASE NAME: Warehouse 86, LLCCASE NUMBER: 08-03423-EE**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**For Period Jan. 1 to Jan. 31, 200 9**CASH RECONCILIATION**

1.	Beginning Cash Balance (Ending Cash Balance from last month's report)		<u>241,229</u>
2.	Cash Receipts (total Cash Receipts from page 2 of all FORM 2-D's)	<u>161,763</u>	
3.	Cash Disbursements (total Cash Disbursements from page 3 of all FORM 2-D's)	<u>185,060</u>	
4.	Net Cash Flow		<u>-23,297</u>
5.	Ending Cash Balance (to FORM 2-B)		<u><u>\$217,932</u></u>

**CASH SUMMARY - ENDING BALANCE**

	Amount*	Financial Institution
1. Operating Account	\$ -	Bank of America-3903
2. Operating Account	\$ -	Bank of America-9451
3. Payroll Account	\$ -	Bank of America-5429
4. Sales Account	\$ -	PayPal
5. Sales Account	\$ -	PayPal Alt
6. Sweep Account	\$ -	Bank of America
7. Operating Account	\$ <u>202,316</u>	Bank of America-DIP
8. Payroll Account	\$ <u>15,616</u>	Bank of America-DIP Payroll
TOTAL (must agree with line 5 above)	<u><u>217,932</u></u>	

\*These amounts should be equal to the previous month's balance for the account plus this month's receipts less this month's disbursements.

**ADJUSTED CASH DISBURSEMENTS**

Cash disbursements on Line 3 above less inter-account transfers & UST fees paid \$ 27,100

\*NOTE: This amount should be used to determine UST quarterly fees due and agree with Form 2-D, page 2 of 4.

CASE NAME: Warehouse 86, LLCCASE NUMBER: 08-03423-EE**QUARTERLY FEE SUMMARY**

MONTH ENDED JANUARY 2009

Payment Date	Cash Disbursements*	Quarterly Fee Due	Check No.	Date
January	\$ <u>27,100</u>			
February	\$ <u></u>			
March	\$ <u></u>			
Total 1st Quarter	\$ <u>27,100</u>	\$ <u></u>	<u></u>	<u></u>
April	\$ <u></u>			
May	\$ <u></u>			
June	\$ <u></u>			
Total 2nd Quarter	\$ <u>0</u>	\$ <u></u>	<u></u>	<u></u>
July	\$ <u></u>			
August	\$ <u></u>			
September	\$ <u></u>			
Total 3rd Quarter	\$ <u>0</u>	<u></u>	<u></u>	<u></u>
October	\$ <u></u>			
November	\$ <u></u>			
December	\$ <u></u>			
Total 4th Quarter	\$ <u>0</u>	\$ <u></u>	<u></u>	<u></u>

Fee Schedule  
DISBURSEMENT CATEGORY

## QUARTERLY FEE DUE

Less than \$14,999.00	\$325
\$15,000-\$74,999.99	\$650
\$75,000-\$149,999.99	\$975
\$150,000-\$224,999.99	\$1,625
\$225,000-\$299,999.99	\$1,950
\$300,000-\$999,999.99	\$4,875
\$1,000,000-\$1,999,999.99	\$6,500
\$2,000,000-\$2,999,999.99	\$9,750
\$3,000,000-\$4,999,999.99	\$10,400
\$5,000,000 and above	\$13,000

Note that a minimum payment of \$250 is due each quarter even if no disbursements are made in the case during the period.

\*Note: should agree with "adjusted cash disbursements" at bottom of Form 2-D, Page 1 of 4. Disbursements are net of transfers to other debtor in possession bank accounts and net of payments of prior period quarterly fees.

CASE NAME: Warehouse 86, LLCCASE NUMBER: 08-03423-EE**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

(This form should be completed for each type of account  
listed on page 1 of FORM 2-D that the debtor maintained during the month.)

For Period Jan. 1 to Jan. 31, 200 9Account Name: Bank of America-Operating Account Number: 004671833903**CASH RECEIPTS JOURNAL**

(attach additional sheets as necessary)

<u>Date</u>	<u>Description (Source)</u>	<u>Amount</u>
01/02/09	Transfer from Sweep Account	\$18,373.76

Total Cash Receipts \$18,373.76

CASE NAME: Warehouse 86, LLCCASE NUMBER: 08-03423-EE**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

(This form should be completed for each type of account  
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For Period Jan. 1 to Jan. 31, 200 9Account Name: Bank of America-Operating Account Number: 004654959451**CASH RECEIPTS JOURNAL**

(attach additional sheets as necessary)

<u>Date</u>	<u>Description (Source)</u>	<u>Amount</u>
01/07/09	EMC Insurance Refund Check	\$3,412.09
01/10/09	Voided Check-Applebox	\$225.00

Total Cash Receipts \$ 3,637.09

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For Period Jan. 1 to Jan. 31, 200 9Account Name: Bank of America-Payroll Account Number: 004681035429**CASH RECEIPTS JOURNAL**

(attach additional sheets as necessary)

<u>Date</u>	<u>Description (Source)</u>	<u>Amount</u>
01/13/09	Transfer from BOA 9451	\$167.00

Total Cash Receipts \$167.00

CASE NAME: Warehouse 86, LLCCASE NUMBER: 08-03423-EE**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

(This form should be completed for each type of account  
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For Period Jan. 1 to Jan. 31, 200 9Account Name: DIP-Payroll Account Account Number: 3755551966**CASH RECEIPTS JOURNAL**

(attach additional sheets as necessary)

<u>Date</u>	<u>Description (Source)</u>	<u>Amount</u>
01/16/2009	Transfer from BOA 5429	15,615.15

Total Cash Receipts \$ 15,615

CASE NAME: Warehouse 86, LLC

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### **CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

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For Period Jan. 1 to Jan. 31, 200 9

Account Name: Bank of America-DIP Account Number: 3755551953

### **CASH RECEIPTS JOURNAL**

(attach additional sheets as necessary)

<u>Date</u>	<u>Description (Source)</u>	<u>Amount</u>
1/16/09	Transfer to DIP acct from BOA 3903	17,351.87
1/16/09	Transfer to DIP acct from BOA 9451	106,618.34

Total Cash Receipts \$ 123,970.21

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For Period Jan. 1 to Jan. 31, 200 9

Account Name: Bank of America-Operating Account Account Number: 004671833903

### CASH DISBURSEMENTS JOURNAL

(attach additional sheets as necessary)

Date	Check No.	Payee	Description (Purpose)*	Amount
01/05/09		First Insurance	Insurance	\$50.83
01/01/09		EMC Insurance	Insurance	\$3,412.09
01/01/09		Bank of America	Bank Service Charge	\$234.58
01/12/09		Amex Charges	Bank Service Charge	\$124.50
01/16/09		Bank of America	Bank Service Charge	\$382.70
01/16/09		Transfer to BOA-DIP General Account		\$17,351.87

Total Cash Disbursements \$21,556.57

\*Identify any payments to professionals, owners, partners, shareholders, officers, directors or any insiders and all adequate protection payments ordered by the court with an asterisk or highlighting. Any payments made as a result of a court order, should indicate the order date.



CASE NAME: Warehouse 86, LLC  
CASE NUMBER: 08-03423-EE

### CASH RECEIPTS AND DISBURSEMENTS STATEMENT

(This form should be completed for each type of account listed on page 1 of FORM 2-D that the debtor maintained during the month.)

For Period Jan. 1 to Jan. 31, 200 9

Account Name: Bank of America-Operating Account Account Number: 004654959451

### CASH DISBURSEMENTS JOURNAL

(attach additional sheets as necessary)

<u>Date</u>	<u>Check No.</u>	<u>Payee</u>	<u>Description (Purpose)*</u>	<u>Amount</u>
01/05/09	5930	First Insurance	Insurance	\$1,056.42
01/09/09		State Tax Commission	Sales Tax	\$167.00
01/16/09		Transfer to BOA-DIP General		\$106,618.34

Total Cash Disbursements \$ 107,841.76

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CASE NUMBER: 08-03423-EE

### CASH RECEIPTS AND DISBURSEMENTS STATEMENT

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For Period Jan. 1 to Jan. 31, 200 9

Account Name: Bank of America-Payroll Account Account Number: 004681035429

### CASH DISBURSEMENTS JOURNAL

(attach additional sheets as necessary)

<u>Date</u>	<u>Check No.</u>	<u>Payee</u>	<u>Description (Purpose)*</u>	<u>Amount</u>
01/01/09		Bank of America	Bank service charge	\$17.49
01/16/09		Transfer to BOA-DIP Payroll		\$15,616.15

Total Cash Disbursements \$ 15,633.64

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CASE NUMBER: 08-03423-EE

### CASH RECEIPTS AND DISBURSEMENTS STATEMENT

(This form should be completed for each type of account listed on page 1 of FORM 2-D that the debtor maintained during the month.)

For Period Jan. 1 to Jan. 31, 200 9

Account Name: Bank of America-Sweep Account Account Number: \_\_\_\_\_

### CASH DISBURSEMENTS JOURNAL

(attach additional sheets as necessary)

<u>Date</u>	<u>Check No.</u>	<u>Payee</u>	<u>Description (Purpose)*</u>	<u>Amount</u>
1/1/2009		Transfer to BOA 3903		\$18,373.76

Total Cash Disbursements \$ 18,373.76

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CASE NUMBER: 08-03423-EE

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For Period Jan. 1 to Jan. 31, 200 9

Account Name: DIP-General Account Account Number: 3755551953

### CASH DISBURSEMENTS JOURNAL

(attach additional sheets as necessary)

Date	Check No.	Payee	Description (Purpose)*	Amount
01/20/2009	20100	Transgroup Worldwide Logistics	Delivery	\$3,405.65
01/20/2009	20101	Utah State Tax Commission	Sales Tax	\$532.43
01/20/2009	20102	Tennessee Department of Revenue	Sales Tax	\$184.00
01/20/2009	20103	Phoenix City Treasurer	Sales Tax	\$51.27
01/20/2009	20104	Arizona Department of Revenue	Sales Tax	\$161.49
01/20/2009	20105	Memphis Light, Gas & Water	Utilities	\$623.05
01/20/2009	20106	Memphis Light, Gas & Water	Utilities	\$2,837.27
01/20/2009	20107	US Postal Service	Postage	\$126.00
01/25/2009	20108	EMC Insurance	Insurance	\$23.00
01/27/2009	20109	Apple Box Studios	Sub contractor	\$225.00
01/27/2009	20110	Shelby County Clerk	Property taxes	\$6,985.22
01/28/2009	20111	US Trustee	Bankruptcy fees	\$6,500.00

Total Cash Disbursements \$21,654.38

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### CASH RECEIPTS AND DISBURSEMENTS STATEMENT

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For Period Jan. 1 to Jan. 31, 200 9

Account Name: DIP-Payroll Account Account Number: 3755551966

### CASH DISBURSEMENTS JOURNAL

(attach additional sheets as necessary)

<u>Date</u>	<u>Check No.</u>	<u>Payee</u>	<u>Description (Purpose)*</u>	<u>Amount</u>
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Total Cash Disbursements \$ 0.00

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